

Health History Form

Patient's Name \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Gender: Male / Female

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Your medical history is important to the treatment you will receive. Therefore, it is important that you respond to each question honestly and completely. Please circle your responses.

Please describe your current health:

Excellent

Good

Fair

Poor

Please describe the symptoms you are currently having today:

\_\_\_\_\_

Have there been any changes in your general health in the past year?

Yes

No

If yes, please describe:

\_\_\_\_\_

Are you now under a physician's care for a particular problem at this time?

Yes

No

If yes, why?

\_\_\_\_\_

Date of last physical exam \_\_\_\_/\_\_\_\_/\_\_\_\_

Have you ever been hospitalized or had a serious illness?

Yes

No

If yes, why?

\_\_\_\_\_

PATIENT MEDICAL HISTORY

Do you have or have you ever had:

|                                                                                                                                                                                                      |     |    |                                                                                                                                               |     |    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|-----------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| Congenital heart disease, cardiovascular disease (heart attack, heart murmur, coronary artery disease, chest pain, high/ low blood pressure, stroke, irregular heartbeat, heart surgery, pacemaker)? | Yes | No | Lung disease (asthma, emphysema, COPD, chronic cough, bronchitis, pneumonia, tuberculosis, shortness of breath, chest pain, severe coughing)? | Yes | No |
|                                                                                                                                                                                                      |     |    | Glaucoma?                                                                                                                                     | Yes | No |
| Implants placed anywhere in the body (heart valve, pacemaker, hip, knee)?                                                                                                                            | Yes | No | Bleeding disorder, anemia, bleeding tendency, blood transfusion? Do you bruise easily?                                                        | Yes | No |
| Kidney disease or kidney failure, requiring dialysis?                                                                                                                                                | Yes | No | Liver disease (jaundice, hepatitis A, B, or C)?                                                                                               | Yes | No |
| Thyroid disease?                                                                                                                                                                                     | Yes | No | Diabetes?                                                                                                                                     | Yes | No |
| Stomach ulcers or colitis?                                                                                                                                                                           | Yes | No | Arthritis?                                                                                                                                    | Yes | No |
| Clicking, popping, or pain within the jaw joint and/or difficulty opening mouth?                                                                                                                     | Yes | No | Significant weight loss or gain?                                                                                                              | Yes | No |
|                                                                                                                                                                                                      |     |    | Seizures, convulsions, epilepsy, fainting or dizziness?                                                                                       | Yes | No |
| Frequent or recurring mouth sores?                                                                                                                                                                   | Yes | No | Sinus or nasal problems?                                                                                                                      | Yes | No |
| Radiation to the head or neck for cancer treatment?                                                                                                                                                  | Yes | No | Osteoporosis or osteopenia?                                                                                                                   | Yes | No |
| Any disease, chemotherapy or transplant operation? Cancer?                                                                                                                                           |     |    |                                                                                                                                               | Yes | No |
| If so, where? _____, and when was the date of your last treatment? _____                                                                                                                             |     |    |                                                                                                                                               |     |    |
| Do you have any other disease, condition or problem <u>not listed above</u> that you think the doctor should know about?                                                                             |     |    |                                                                                                                                               | Yes | No |
| If yes, please explain: _____                                                                                                                                                                        |     |    |                                                                                                                                               |     |    |

FAMILY MEDICAL HISTORY

Do you have a family history of any of the following? If yes, indicate the relationship.

|                |     |    |                    |                    |     |    |                    |
|----------------|-----|----|--------------------|--------------------|-----|----|--------------------|
| Diabetes?      | Yes | No | Relationship _____ | Cancer?            | Yes | No | Relationship _____ |
| Heart disease? | Yes | No | Relationship _____ | Bleeding problems? | Yes | No | Relationship _____ |
| Tumors?        | Yes | No | Relationship _____ | Lung disease?      | Yes | No | Relationship _____ |

FEMALE PATIENTS

Are you pregnant, or is there any chance you might be pregnant?

Yes

No

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Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

## MEDICATIONS

Are you using any of the following:

|                                                            |     |    |                                                                                                                                                                 |     |    |
|------------------------------------------------------------|-----|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| Antibiotics?                                               | Yes | No | Aspirin or drugs such as Motrin, Aleve, Ibuprofen?                                                                                                              | Yes | No |
| Anticoagulants (blood thinners)?                           | Yes | No | Insulin or oral anti-diabetic drugs?                                                                                                                            | Yes | No |
| Heart drugs?                                               | Yes | No | High blood pressure medications?                                                                                                                                | Yes | No |
| Steroids (cortisone, prednisone, etc.)?                    | Yes | No | Bisphosphonates, antiangiogenic and/or antiresorptive medications for osteoporosis, multiple myeloma or other cancers? If yes, list drugs used and time of use. | Yes | No |
| antianxiety agents, sedative-hypnotics and antidepressants |     |    |                                                                                                                                                                 |     |    |
| Prescription pain medication?                              | Yes | No | _____                                                                                                                                                           |     |    |

Please list any other medications you have taken or are currently taking not listed above including prescription medications, diet drugs, over the counter medications, herbal or holistic remedies, vitamins or minerals: \_\_\_\_\_

## ALLERGIES

Are you allergic to or have you had an adverse reaction to:

|                          |     |    |                                       |     |    |
|--------------------------|-----|----|---------------------------------------|-----|----|
| Latex?                   | Yes | No | Codeine or other pain killers?        | Yes | No |
| Food products?           | Yes | No | Aspirin, Motrin, Aleve, or ibuprofen? | Yes | No |
| Sedatives, barbiturates? | Yes | No | Penicillin or other antibiotics?      | Yes | No |

Have you or an immediate family member had any problem associated with local anesthesia, general anesthesia, and/or intravenous sedation? Yes No If yes, which anesthetic? \_\_\_\_\_ Relationship? \_\_\_\_\_

Other drug allergies not listed above: \_\_\_\_\_

## SOCIAL HISTORY

|                                                                  |             |    |                             |            |       |
|------------------------------------------------------------------|-------------|----|-----------------------------|------------|-------|
| Have you ever smoked or chewed tobacco?                          | Yes         | No | If yes, for how long? _____ |            |       |
| Have you ever sought professional care or been hospitalized for: | Do you use: |    |                             |            |       |
| Drug abuse?                                                      | Yes         | No | Alcohol?                    | Yes        | No    |
| Emotional disorders?                                             | Yes         | No | Marijuana?                  | Yes        | No    |
| Alcoholism?                                                      | Yes         | No | Recreational drugs?         | Yes        | No    |
|                                                                  |             |    |                             | How often? | _____ |
|                                                                  |             |    |                             | How often? | _____ |
|                                                                  |             |    |                             | How often? | _____ |

## DENTAL HISTORY

Have you had any adverse effects from dental treatment? Yes No If Yes, please explain? \_\_\_\_\_

Do you wish to talk to the doctor privately about anything? Yes No

I understand the importance of a truthful and complete health history to assist my doctor in providing the best care possible. To the best of my knowledge, the above information is complete and correct.

Signature of patient, parent, guardian \_\_\_\_\_

Date \_\_\_\_\_

Printed name of patient, parent, guardian/Relationship \_\_\_\_\_

## HEALTH HISTORY UPDATE

| Date  | Comments |
|-------|----------|
| _____ | _____    |
| _____ | _____    |
| _____ | _____    |

**Patient Information**

Name \_\_\_\_\_ Sex: ( ) Male ( ) Female

D.O.B. \_\_\_\_\_ SSN \_\_\_\_\_ DL# \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

**Would you like to be confirmed via text or email? (Y) (N)**

Best number to send text's to: \_\_\_\_\_

Email: \_\_\_\_\_

**Person to Contact in Case of Emergency**

Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_ Phone \_\_\_\_\_

**Medical Insurance**

Insurance Company Name \_\_\_\_\_

Claims Address \_\_\_\_\_

Phone \_\_\_\_\_ Group Number \_\_\_\_\_ ID Number \_\_\_\_\_

Insured's Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Insured's DOB \_\_\_\_\_ SSN \_\_\_\_\_ Employer \_\_\_\_\_

**Dental Insurance**

Insurance Company Name \_\_\_\_\_

Claims Address \_\_\_\_\_

Phone \_\_\_\_\_ Group Number \_\_\_\_\_ ID Number \_\_\_\_\_

Insured's Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Insured's DOB \_\_\_\_\_ SSN \_\_\_\_\_ Employer \_\_\_\_\_

**I understand that even though I have some insurance coverage, I am responsible for payment of services. I authorize release of information to my insurance company and referring dentist/physician. I hereby authorize my insurance company to release payment directly to James B. Phillips, MS, DDS, FICD, FAACS, PA. I have completed this form fully and certify that I am the patient and /or dully authorized agent of the patient authorized to furnish the information request. I hereby acknowledge that I have received a copy of these practices, notice of privacy practices. I have been given the opportunity to ask any questions I may have regarding this notice.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

## PATIENT DISCLOSURE INSTRUCTIONS

In general, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications or that a communication of PHI be made by alternative means, such as sending correspondence to the individual's office instead of the individual's home.

I wish to be contacted in the following manner (check all that applies):

- |                                                                        |                                                            |
|------------------------------------------------------------------------|------------------------------------------------------------|
| <input type="checkbox"/> Home Telephone _____                          | <input type="checkbox"/> Written Communication             |
| <input type="checkbox"/> Ok to leave message with detailed information | <input type="checkbox"/> Ok to mail my home address        |
| <input type="checkbox"/> Leave message with call-back number only      | <input type="checkbox"/> OK to mail my work/office address |
|                                                                        | <input type="checkbox"/> Ok to fax to number indicated     |
|                                                                        | <input type="checkbox"/> Ok to text to cell phone          |
| <input type="checkbox"/> Work telephone _____                          | <input type="checkbox"/> Other (Fax/Cell, etc.) _____      |
|                                                                        | _____                                                      |

I allow you to give my clinical information to or answer questions from (check all that applies):

- ☐ Spouse
- ☐ Parent
- ☐ Child
- ☐ Other (specify): \_\_\_\_\_
- ☐ None

\_\_\_\_\_  
Patients Signature (Parents Signature if pt is under 18)

\_\_\_\_\_  
Date

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

JAMES B. PHILLIPS, MS, DDS, PA

**If you wish to obtain a copy of our privacy practices, please inform the staff upon returning this form.**

I have received a copy of James B. Phillips, MS, DDS, PA, Notice of Privacy Practices which describes how my health information is used and shared. I understand that James B. Phillips, MS, DDS, PA, has the right to change this notice at any time. I may obtain a current copy by contacting the Facility Privacy Officer, or by visiting the Facility website at [www.drjamesbphillips.com](http://www.drjamesbphillips.com).

My signature below acknowledges a copy was offered/received. **(Not necessarily read).**

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Personal Representative and Title (e.g. Guardian, Executor of Estate, Power of Attorney)

**FOR FACILITY USE ONLY:**

**If the patient or patient's representative is unwilling or unable to sign this Acknowledgement, state the reason and describe the steps taken to obtain the signature.**

\_\_\_\_\_  
Facility Representative Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name



**Dr. James B. Phillips, MS, DDS, FICD, FAACS, PA**

**PATIENT NO-SHOW, LATE SHOW, AND CANCELLATION POLICY**

Dear Patient:

When we make your appointment, we are reserving a time slot for you with the doctor. We ask that if you must change an appointment, please give us at least 24 hours notice. This courtesy makes it possible for us to give your reserved slot to another patient.

We make every effort to be on time for all our appointments. Unfortunately, when even one patient arrives late, it can throw off the entire schedule for that session. In addition, rushing or "squeezing in" an appointment shortchanges the patient and contributes to decreased quality of care (and increases medical errors). In light of this, **patients arriving more than 5 minutes after their appointment time will be asked to reschedule.** We apologize for any inconvenience this might cause.

Repeated cancellations or missed appointments will result in loss of all future appointment privileges.

By implementing this policy, we believe we honor patients who schedule/keep appointments, while also trying to accommodate everyone in a fair and efficient manner. Thank you for your cooperation.

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Printed Name

Date

---

Signature